**INTEREST RATES MARKET NOTICE**

**Date: 15 July 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC057”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 15 July 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC057

**Nominal Issued** R 150,000,000.00

**Issue Price** 100.01841%

**Coupon** 6.838 % (3 Month JIBAR as at 14 July 2015 of 6.158% plus 68 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 January 2016

**Books Close** 13 October, 13 January

**Interest Payment Date(s)** 19 October, 19 January

**Last Day to Register** By 17:00 on12 October, 12 January

**Issue Date** 15 July 2015

**Date Convention** Following

**Interest Commencement Date** 15 July 2015

**First Interest Payment Date** 19 October 2015

**ISIN No.** ZAG000128075

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC057%20Pricing%20Supplement%2020150515.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC057%20Pricing%20Supplement%2020150515.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Cynthia Heyneke Standard Bank +27 11 7217211

Bianca Vaaltyn JSE +27 11 5207377